

**DOW CORNING**

**Law Department**

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February 12, 2003



Mr. Thomas C. Nash, C-14J  
United States Environmental Protection Agency  
Region 5  
77 West Jackson Boulevard  
Chicago, IL 06064-3590

VIA UPS OVERNIGHT MAIL

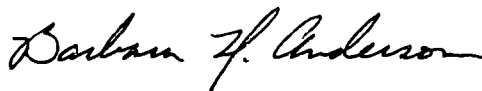
Re: Chemical Recovery Systems Site

Dear Mr. Nash,

Enclosed please find Dow Corning Corporation's signed signature page to the Administrative Order on Consent. As we discussed, Dow Corning is currently operating under the protection of Chapter 11 of the U.S. Bankruptcy Code. Dow Corning's acceptance of the terms of the order is subject to bankruptcy court approval. Dow Corning will seek the court's approval by filing a Motion to Approve Compromise of Environmental Claim and Authorize Performance of Consent Order. We will send you a copy of the motion as soon as it is filed. A decision by the court to grant the motion will allow Dow Corning to pay the settlement amount in accordance with the terms of the consent order.

If you have any questions, please do not hesitate to call or send me a note. Thank you very much for your assistance on this matter.

Sincerely,



Barbara H. Anderson  
Dow Corning Corporation  
Senior Counsel  
Telephone: (989) 496-4019  
Fax: (989) 496-5849

Enclosure

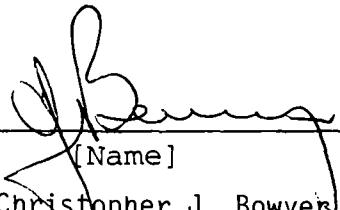
THE UNDERSIGNED RESPONDENT enters into this Consent Order in the matter of **Docket Number:** \_\_\_\_\_, relating to the **Chemical Recovery Systems Site in Elyria, Ohio.**

Subject to Bankruptcy Court approval.

FOR RESPONDENT: Dow Corning Corporation  
[Name]

2200 W. Salzburg Rd., Auburn, MI 48611  
[Address]

BHA  
By:

  
[Name]  
Christopher J. Bowyer

FGB 12, 2003  
[Date]